



TAX PLANNING AND COMPLIANCE

At HB&P, proactive tax planning is our trademark. After-the-fact compliance with rules and regulations is not enough. The best way to successfully minimize tax liability is to plan in advance. HB&P has extensive experience in all aspects of federal and state tax compliance and planning, including Strategic Tax Planning and Compliance.

STRATEGIC TAX PLANNING

- Help in choosing the most tax-beneficial entity structure, tax accounting methods and fiscal year
- Personal income and estate tax planning
- Advice for closely held businesses, including estate and succession planning
- Assistance with qualified pension plans and employee benefit programs
- Planning for multi-state tax advantages

COMPLIANCE

- Preparation of corporate, partnership, trust, estate, and individual returns
- Preparation of business license forms and personal property returns
- Representation before tax authorities

OUR PEOPLE

The strength of our firm is our people.

We provide a skill base that is second to none. Our Principals have in excess of 70 years of combined experience. Our staff is the best and brightest available, and are provided with a level of continuing education that far exceeds the requirements established by the American Institute of CPAs. From the start, we are trained to be people-oriented problem solvers.

HB&P is committed to your success. For more information on how we can help your organization, please contact Steve Halt at 703-836-1350 or shalt@cpas4you.com



HALT BUZAS & POWELL, LTD
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MANAGEMENT CONSULTANTS



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HB&P, LTD
**TRUST, INTEGRITY AND
A COMMITMENT TO YOUR SUCCESS**

Tax Services • Audit/Accounting Services
Outsourcing • Management & Systems Consulting





OUR HISTORY

Founded in 1969, Halt, Buzas & Powell (HB&P) is a full-service Washington area CPA firm.

We provide auditing, taxation, business management and outsourced accounting services to many businesses in the region. We have been cited by *Washingtonian Magazine* as one of the top 25 CPA firms for quality and service, and by *Washington Business Journal* as one of the top 50 firms by size. Our services include the following:

BUSINESS MANAGEMENT AND PLANNING

Our insights into your business are invaluable.

We combine our specific knowledge of your business with a well-developed skill set to provide the following services:

- Forecasts and budgets
- Business valuations
- Mergers and acquisitions
- Strategic business plans
- Operational benchmarking studies
- Government contract rates negotiation

NOT-FOR-PROFIT SERVICES

Our not-for-profit specialists can assist with:

- Obtaining exempt status
- Assisting in the management of grants
- Developing strategies for institutional planning
- Monitoring of Congressional, Federal and other regulatory developments
- Providing Yellow Book and A-133 audits
- Preparing 990 forms

OUTSOURCED ACCOUNTING SERVICES

From limited bookkeeping assistance to complete financial management services, HB&P can supplement or assume your organization's financial accounting function.

Services include:

- Fulfilling all aspects of the accounting functions
- Assistance with accountant, controller, and other financial staff vacancies
- Internet accessible financial reporting

ATTESTATION SERVICES

Preparing and examining financial reports is only a part of our service. As we prepare the reports, we gain a unique perspective of our clients' internal control systems and their efficiency on what is working and what is not.

Specific recommendations on internal controls and related business operations are a part of every financial statement engagement. Our auditing practice fully complies with the strict standards of the American Institute of CPAs' System of Quality Control.

Our attestation services include:

- Full scope financial statement audits
- Comprehensive evaluation of internal control systems
- Financial statement reviews and compilations
- Project-specific, program, Federal assistance, pension and other limited-scope audits

MANAGEMENT SYSTEMS

Properly channeling and monitoring the flow of information in this information age is critical to any organization's success.

HB&P's systems specialists can:

- Review and analyze your current business practices and problem areas
- Recommend, install and support nationally-known accounting and management information systems software solutions
- Design accounting and management reporting systems
- Provide systems installation and set-up, including networks
- Perform systems conversions, including data conversion and new user training
- Provide post-implementation support, customization and ongoing user training

Our other Value Added Reseller (VAR) agreements include:

- Micro Information Products (MIP)
- QuickBooks
- Peachtree Accounting Software

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